



1948 Legacy Society Intention Form **Confidential Statement of Estate/Gift Planning**

Stonehill is grateful that you have chosen to become a member of the 1948 Legacy Society by making the following type of legacy gift:

Type of Gift:

- ☐ I/we have included Stonehill College in my/our will or living trust.
- ☐ I/we have named Stonehill College as a beneficiary of a life insurance policy.
- ☐ I/we have named Stonehill College as beneficiary of a retirement or other financial account.
- ☐ I/we have arranged a trust or other planned gift for the benefit of Stonehill College.
- ☐ I/we have made other arrangements to include Stonehill College in my/our estate plan(s):

(Please describe) _____

Purpose of the gift:

My/our gift is to be used for the following purpose:

- ☐ Unrestricted (use where needed most)
- ☐ Specific program area: _____

Amount of gift:

The approximate amount of my legacy gift will be \$ _____

Recognition:

- ☐ I/we give permission to be listed as member(s) of the 1948 Legacy Society.
- ☐ I/we wish to remain anonymous.

Name: _____

Address: _____

Phone: _____ Cell: _____

Email: _____

Signature: _____ Date: _____

If you or your advisors have any questions, please feel free to contact Meg Artz at 508-565-1294 or martz@stonehill.edu.